

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

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In compliance with Rule 35.2(a) and (c), I Mike Lee, make the following
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): The American Enterprise Institute

Travel date(s): March 8 - 11, 2018

Destination(s): Sea Island, GA

Name of accompanying family member (if any): John Lee

Relationship to Member/Officer: ☐ Spouse ☒ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$586.80	\$896.97	\$227.00	N/A
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$0.00	\$0.00	\$227.00	N/A
<input checked="" type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Please see below for a full agenda.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

March 19, 2018

(Date)

[Signature]
(Signature of Senator/Officer)

Thursday, March 8

All Day	Registration	The Colonial Lounge
5:00–6:00 p.m.	Reception	The Beach Club
6:00–6:10 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
6:10–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Evening Conversation A Conversation with Steve Ballmer Marc Thiessen (Moderator)	Mizner Ballroom, The Cloister
9:00–10:00 p.m.	Starlight Chats A Conversation with Labor Secretary Alexander Acosta John Bailey (Moderator) A Conversation with Education Secretary Betsy DeVos Jeb Bush (Moderator) How America Bounces Back David Brooks Introduction: Ramesh Ponnuru	The Cloister

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.	Early Bird Breakfasts Local Government Policy Challenges David Brooks (Moderator) A Conversation with Housing and Urban Development Secretary Ben Carson Robert Doar (Moderator) A Conversation with Commerce Secretary Wilbur Ross Michael Strain (Moderator)	Mizner Ballroom, The Cloister
8:45–10:15 a.m.	Breakout Sessions Building Skills and the Middle Class Alexander Acosta John Delaney Doug Ducey Joni Ernst David Perdue Todd Young Stan Veuger (Moderator) The New Empire Builders: China, Iran, and Russia Dan Blumenthal Mike Gallagher Michael Gove Gary Schmitt Niall Ferguson (Moderator)	The Cloister Many are ready to abandon the “college for all” model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these issues and more. After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostalgics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Mike Lee
Rob Portman
Sally Satel
J. D. Vance
Robert Doar (Moderator)

Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.–12:00 p.m.

General Session

The Cloister Ballroom

2017: The Best Year in Human History?

Elliott Abrams
Tyler Cowen
Nick Eberstadt
Phil Gramm
Glenn Hubbard
Sajid Javid
Frederick Kagan
Gene Sperling
J. D. Vance
Paul Gigot (Moderator)

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since World War II. Is the world improving or getting worse?

12:15–1:30 p.m.

Luncheon

The Beach Club

A Conversation with House Speaker Paul Ryan

Arthur Brooks (Moderator)

2:00–3:15 p.m.

Afternoon Sessions

The Cloister

Big Tech: Friend or Foe?

Erik Brynjolfsson
Bill Kristol
Eric Schmidt
Michael Strain
James Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy, fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

Karlyn Bowman (Moderator)

2:00–4:00 p.m.

Afternoon Session

Ocean Room, The Beach Club

Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare

Evan Hunt
Aaron Martin
Stephen Mueller
Mark Mulqueen
Mackenzie Eaglen (Moderator)
Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military. Experts from Boeing, Lockheed Martin, Northrop Grumman, and Raytheon will be available to answer questions and run the demonstrations.

2:00–4:00 p.m.

Afternoon Recreation

4:30–5:15 p.m.

Pre-Dinner Conversation

Mizner Ballroom, The Cloister

A Conversation with Howard Schultz

Arthur Brooks (Moderator)

5:15–5:45 p.m.	Reception	The Cloister
6:00–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Starlight Chats	The Cloister
	Baseball as Soulcraft	
	George Will	
	Introduction: Robert Castellini	
	Gratitude	
	Jonah Goldberg	
	Introduction: Cliff Asness	

Saturday, March 10

7:30–8:30 a.m.	Early Bird Breakfasts	Mizner Ballroom, The Cloister
	A Conversation with Kenneth Griffin	
	Ramesh Ponnuru (Moderator)	
	A Conversation with National Security Advisor H. R. McMaster	
	Mackenzie Eaglen (Moderator)	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Crisis in the Gulf	
	Elliott Abrams	A new king in Saudi Arabia, a frustrated emir in the United Arab Emirates, an Iran empowered by the lifting of sanctions, conflict on the ground from Syria to Libya to Yemen and beyond, and Russian military agreements proliferating across the region. What could go wrong? A lot. American allies in the Gulf are alarmed and are reshaping both their own region and their attitudes toward their neighbors, Islamists, and the region’s ancient conflicts.
	Yousef Al Otaiba	
	Ryan Crocker	
	Ken Pollack	
	Ali Shihabi	
	Danielle Pletka (Moderator)	
	Is the US Military Ready for the Return of History?	
	Mackenzie Eaglen	America’s post–Cold War hiatus from history is over, as the Pentagon’s new National Defense Strategy makes clear. Great power competition is now Washington’s primary strategic concern. But is the US military ready to fight and win potential conflicts against revisionist states? How should Congress resource and oversee the institutions of national security as they retool for a newly complex world order?
	Martha McSally	
	Jimmy Panetta	
	Mac Thornberry	
	Ray Washburne	
	Gary Schmitt (Moderator)	
	President Trump’s First Year: Has His Economic Policy Been a Success?	
	Doug Elmendorf	The effort to repeal and replace the Affordable Care Act failed, but tax reform was signed into law. How should we judge the state of health and tax policy? And what does the coming year hold for infrastructure, immigration, and welfare reform?
	Glenn Hubbard	
	Justin Muzinich	
	Richard Scott	
	Gene Sperling	
	Michael Strain	
	Ramesh Ponnuru (Moderator)	
	The Rise of the Machines	
	Erik Brynjolfsson	Will the robots take our jobs? As technology advances, will human workers become obsolete? ATMs, automated checkout machines, and your Outlook calendar all suggest cause for concern. The standard answer is that all technology was once new technology and that businesses have always employed human beings. But will this time be different? And how should policy respond?
	Tyler Cowen	
	Eric Hanushek	
	Ben Sasse	
	James Pethokoukis (Moderator)	

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10:30 a.m.–12:00 p.m.	<p>General Session</p> <p>Is Democracy in Crisis?</p> <p>Ted Cruz Martin Feldstein Niall Ferguson Michael Gove Danielle Pletka Michael Strain Lawrence Summers George Will Chuck Todd (Moderator)</p>	<p>The Cloister Ballroom</p> <p>For the 12th year in a row, democratic freedoms are receding around the world. Polling data reveal alarming declines in support for representative democracy at home and abroad. And both populism and nationalism, often tinged with authoritarian sympathies, are resurgent. Has democracy exhausted itself? Or do ascendant political attitudes merely constitute a bubble, soon to burst?</p>
12:15–1:45 p.m.	<p>Luncheon</p> <p>A Conversation with Henry Kissinger</p> <p>Danielle Pletka (Moderator)</p>	<p>The Beach Club</p>
2:00–3:15 p.m.	<p>Breakout Sessions</p> <p>Is 3 Percent Growth a Pipe Dream?</p> <p>Robert Barro Martin Feldstein Glenn Hubbard Lawrence Summers Mark Zandi Stan Veuger (Moderator)</p> <p>The North Korean Threat: Is There a Solution?</p> <p>Nick Eberstadt Richard Ellings Oriana Skylar Mastro David Maxwell Dan Blumenthal (Moderator)</p> <p>Securing and Growing Our Digital Future</p> <p>John Cornyn Jeb Hensarling Kevin McCarthy Fred Upton James Pethokoukis (Moderator)</p> <p>When the Kids Do Not Grow Up: Is Prolonged Adolescence a Threat to America's Future?</p> <p>Karlyn Bowman Thomas Edsall Jonah Goldberg Ben Sasse Naomi Schaefer Riley Ryan Streeter (Moderator)</p>	<p>The Cloister</p> <p>What is the current state of the US and international economies? How should the Federal Reserve respond? Will the Trump administration's economic policies increase economic growth, productivity, and wages? Will we get to sustained 3 percent growth?</p> <p>Under the watchful eye of the international community, young Kim Jong Un has advanced both North Korea's nuclear weapons program and its missile delivery capabilities. Those who wonder at the gravity of the threat need only see that the People's Republic of China has signed up to the United Nations Security Council's imposed sanctions on Pyongyang. No one wants nuclear war. And harsh punishments seem to have little impact. Should the world give up on a nuke-free North Korea? Or can Kim Jong Un be compelled to surrender his nuclear arsenal?</p> <p>How do we secure our digital future? Especially in key sectors such as financial services, this is a critical question. But our efforts to protect information must not stifle growth in digital services and the innovations and improvements that come with it. How do we strike this balance? And how do we ensure that broader federal regulations are crafted in a way that allows the digital sector to flourish? Join our panel of distinguished members of Congress to discuss these important issues.</p> <p>Teenagers today are more depressed and lonely than ever before. Suicide is at an all-time high. Growing numbers of young people view democracy and free enterprise skeptically. Millennials seem to care less about family and faith than their parents and grandparents did. How much should we worry about these trends? Are there other positive trends that balance them out and give us hope?</p>
3:30–5:00 p.m.	<p>Afternoon Recreation</p>	
4:00–5:00 p.m.	<p>Afternoon Session</p> <p>Populism and Conservatism in the 21st Century</p> <p>J. D. Vance Introduction: Ryan Streeter</p>	<p>Mizner Ballroom, The Cloister</p>

5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation	Mizner Ballroom, The Cloister
	A Conversation with Senate Majority Leader Mitch McConnell	
	Arthur Brooks (Moderator)	
7:15–8:45 p.m.	Dinner	
9:00–10:00 p.m.	Starlight Chat	The Cloister Ballroom
	From Strength to Strength: Finding Happiness and Success at Every Stage of Life	
	Arthur Brooks	
	Introduction: Daniel A. D’Aniello	

Sunday, March 11

8:30–10:00 a.m.	Early Bird Breakfast	Mizner Ballroom, The Cloister
	A Conversation with UN Ambassador Nikki Haley	
	A Conversation with Environmental Protection Agency Administrator Scott Pruitt	
	Bret Baier (Moderator)	

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SPEAKERS

ELLIOTT ABRAMS	Senior Fellow, Council on Foreign Relations
ALEXANDER ACOSTA	US Secretary of Labor
YOUSSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Chief Political Anchor, Fox News Channel
DAVID BROOKS	Columnist, <i>New York Times</i>
ERIK BRYNJOLFSSON	Professor, Massachusetts Institute of Technology Sloan School of Management
JEB BUSH	Former Governor of Florida
BEN CARSON	US Secretary of Housing and Urban Development
ELAINE L. CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
JOHN CORNYN	US Senate Majority Whip (R-TX)
TYLER COWEN	Professor, Mercatus Center at George Mason University
RYAN CROCKER	Diplomat in Residence, Princeton University
TED CRUZ	US Senate (R-TX)
JOHN K. DELANEY	US House of Representatives (D-MD)
BETSY DEVOS	Secretary, US Department of Education
DOUG DUCEY	Governor of Arizona
THOMAS BYRNE EDSALL	Contributing Op-Ed Writer, <i>New York Times</i>
RICHARD J. ELLINGS	President, National Bureau of Asian Research
DOUG ELMENDORF	Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	George F. Baker Professor of Economics, Harvard University
NIALL FERGUSON	Milbank Family Senior Fellow at the Hoover Institution, Stanford University
JEFF FLAKE	US Senate (R-AZ)
MIKE GALLAGHER PAUL	US House of Representatives (R-WI)
GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Secretary of State for Environment, Food and Rural Affairs
PHIL GRAMM	Lone Star Global Acquisitions Ltd.
NIKKI HALEY	US Permanent Representative to the United Nations
BILL HASLAM	Governor of Tennessee
JEB HENSARLING	US House of Representatives (R-TX)
GLENN HUBBARD EVAN	Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
HUNT	Raytheon Company
SAJID JAVID	UK Secretary of State for Housing, Communities and Local Government
STANLEY KAO	Representative to the United States, Taiwan
HENRY KISSINGER	Kissinger Associates Inc.
BILL KRISTOL	Editor at Large, <i>Weekly Standard</i>
MIKE LEE	US Senate (R-UT)
AARON MARTIN DAVID	Northrop Grumman Corporation
MAXWELL KEVIN	Colonel, US Army (retired); Institute for Corean-American Studies
MCCARTHY MITCH	House Majority Leader (R-CA)
MCCONNELL H. R.	Senate Majority Leader (R-KY)
MCMASTER MARTHA	National Security Advisor
MCSALLY WALTER	US House of Representatives (R-AZ)
RUSSELL MEAD	James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College; Distinguished Fellow, Hudson Institute

STEPHEN MUELLER	Lockheed Martin Corporation
MARK MULQUEEN	The Boeing Company
JUSTIN G. MUZINICH	Counselor to the Secretary, US Treasury Department
JIMMY PANETTA	US House of Representatives (D-CA)
DAVID PERDUE	US Senate (R-GA)
ROB PORTMAN	US Senate (R-OH)
SCOTT PRUITT	Administrator, Environmental Protection Agency
WILBUR ROSS	US Secretary of Commerce
PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
RICHARD L. SCOTT	Governor of Florida
ALI SHIHABI	Founder, Arabia Foundation
GENE SPERLING	Former Director, National Economic Council
LAWRENCE H. SUMMERS	Charles W. Eliot University Professor, Harvard University
MAC THORNBERRY	US House of Representatives (R-TX)
CHUCK TODD	Political Director, NBC News; Moderator, <i>Meet the Press</i>
FRED UPTON	US House of Representatives (R-MI)
J. D. VANCE	Author, <i>Hillbilly Elegy</i> ; <i>Rise of the Rest</i>
GEORGE F. WILL	Columnist, <i>Washington Post</i>
TODD YOUNG	US Senate (R-IN)
MARK ZANDI	Chief Economist, Moody's Analytics

ATTENDEES

TAMMI & JAY ADAIR	Copart Inc.
ALBERTO ADES	Light Sky Macro LP
CAROLINE LOEWY & GREGG ALTON	Gilead Sciences Inc.
NANCY & PHILIP ANSCHUTZ	The Anschutz Corporation
LAUREL & CLIFF ASNESS	AQR Capital Management
STEVE BALLMER	The Ballmer Group
BETSY & THILO BEST	Betsy Best Interiors/Longview Senior Housing Advisors
GORDON BINDER	Coastview Capital LLC
DICK BOYCE	TPG Capital
MELISSA & GEOFFREY BRADSHAW-MACK	Far Hills Group LLC
ANGELA & DOUG BRALY	The Braly Group LLC
KEN BROAD	Jackson Square Partners LLC
LIZA-MAE & MARK CARLIN	Lockton Partners LLC
CASON CARTER	Citadel
SUSAN F. & ROBERT H. CASTELLINI	Cincinnati Reds
NANCY & GARY CHARTRAND	Acosta
MARY & ARMEANE M. CHOKSI	Omnicom/Option 3 Ventures LLC
ED CONARD	AEI Visiting Scholar/Author/Bain Capital (retired)
SIGNE OSTBY & SCOTT COOK	Valhalla Charitable Foundation/Intuit Inc.
MARILYN & PETE COORS	University of Denver Health Sciences/Molson Coors Brewing Company
KELLY & JOE CRAFT	US State Department/Alliance Resource Partners LP
KATHY & HARLAN CROW	Crow Holdings
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 Searle Freedom Trust
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 Diamond Hill Investment Group Inc.
 The Goldman Sachs Group Inc.
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 Madison Dearborn Partners LLC
 Vulcan Value Partners
 Triad Foundation Inc.
 Paladin Healthcare Capital LLC
 FFL Partners LLC
 Bardes Interiors/Harrison Street Capital LLC
 Portaeco LLC
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 Strata Resources Inc.
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American Academy of Allergy, Asthma & Immunology
National Security Council, Executive Office of the President
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McKesson Corporation (retired)
JMS Holdings LLC/CNL Financial Group Inc.
Tenneco Inc.
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Prescott Investors Inc.
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Starwood Capital Group
Point72 Asset Management LP
Richmond Hill Investments
Cigna
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Overseas Private Investment Corp
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The Carlyle Group
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DAN BLUMENTHAL	Director, Asian Studies; Resident Fellow
KARLYN BOWMAN	Senior Fellow
ARTHUR BROOKS	President; Beth and Ravenel Curry Scholar in Free Enterprise
LYNNE CHENEY	Senior Fellow
JOHN CUSEY	Vice President, Communications and Government Relations
ROBERT DOAR	Morgridge Fellow in Poverty Studies
MACKENZIE EAGLEN	Resident Fellow, Marilyn Ware Center for Security Studies
NICK EBERSTADT	Henry Wendt Chair in Political Economy
SUZANNE GERSHOWITZ	Managing Director, Development and Academic Programs
DAVID GERSON	Executive Vice President
JONAH GOLDBERG	Asness Chair in Applied Liberty
ERIC HANUSHEK	John H. Makin Visiting Scholar
WINDLE JARVIS	Director, Corporate Relations and Regional Development
FREDERICK KAGAN	Director, Critical Threats Project; Robert H. Malott Chair; Resident Scholar
KIRSTEN MADISON	Deputy Director, Foreign and Defense Policy Studies; Resident Fellow
ORIANA SKYLAR MASTRO	Jeane Kirkpatrick Visiting Scholar
CHARLES MURRAY	Emeritus Scholar
JAMES PETHOKOUKIS	Editor, AEIdeas; DeWitt Wallace Fellow
DANIELLE PLETKA	Senior Vice President, Foreign and Defense Policy Studies
KENNETH POLLACK	Resident Scholar
RAMESH PONNURU	Visiting Fellow
SALLY SATEL	Resident Scholar
NAOMI SCHAEFER RILEY	Visiting Fellow
GARY SCHMITT	Resident Scholar; Codirector, Marilyn Ware Center for Security Studies; Director, Program on American Citizenship
TOBY STOCK	Vice President, Development and Academic Programs
MICHAEL STRAIN	Director, Economic Policy Studies; John G. Searle Scholar
RYAN STREETER	Director, Domestic Policy Studies
MARC THIESSEN	Resident Fellow
STAN VEUGER	Resident Scholar
PAUL WOLFOWITZ	Visiting Scholar

SPOUSES AND GUESTS

JAMES BOWMAN

SANDY CORNYN

NATASHA COWEN

HEIDI CRUZ

REBECCA CUSEY

KRISTIAN DENNY TODD

KAREN DYNAN

MARY D. EDSALL

KATE FELDSTEIN

CHERYL FLAKE

JESSICA GAVORA

JENNIFER GERSON

WENDY GRAMM

MICHAEL HALEY

CRISSY HASLAM

KIM KAGAN

MARTA KORDUBA

SUSAN KRISTOL

SHARON LEE

APRIL MCCLAIN-DELANEY

LORI MEIBERS

ELISA NEW

BONNIE PERDUE

CONSTANCE POND

APRIL PONNURU

MACKE RAYMOND

HILARY GEARY ROSS

MELISSA SASSE

ANNE SNYDER BROOKS

PAM THIESSEN

SALLY THORNBERRY

AMEY UPTON

MARK WOOTERS

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

-
1. Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute
 2. Description of the trip: World Forum focuses on creative and forward-looking ideas in pursuit of independent and innovative policy solutions with real-world impact.
 3. Dates of travel: March 8-11, 2018
 4. Place of travel: Sea Island, Georgia
 5. Name and title of Senate invitees: Sen. Mike Lee, and the attached list of invitees.
 6. I *certify* that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - =OR=**
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
 7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - =AND=**
 - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
 8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - =AND=**
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

=OR=

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

=OR=

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues.

AEI is responsible for all the logistical aspects of getting the Senator to and from the conference.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

AEI is a non-profit, tax-exempt, public policy research organization. The World Forum seeks to encourage

frank and free-ranging conversations over a number of public policy issues important to today's world. AEI

expects the Forum to inspire ideas that expand human dignity and human potential at home and abroad.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is the 36th year of the World Forum. Each Forum, AEI invites a number of public officials to join the

conversation. Members from both the House and the Senate regularly attend.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year. In addition to distributing other educational materials via online resources, including the AEI website and emails. These products cover a number of topics and seek to encourage the competition of ideas.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$740 (\$320 airfare, \$420 ground transportation) - ground transportation is only charged once per couple	MAX: \$1345.38 (\$448.46/night) - only charged once per couple	MAX: \$267.00 (3 Breakfst, \$27) (2 Lunch, \$33) (3 Dinner, 40)	N/A
<input type="checkbox"/> Actual Amounts				

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

19. Name and location of hotel or other lodging facility:

The Cloister at Sea Island

100 Cloister Drive, Sea Island, Georgia 31561

20. Reason(s) for selecting hotel or other lodging facility:

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

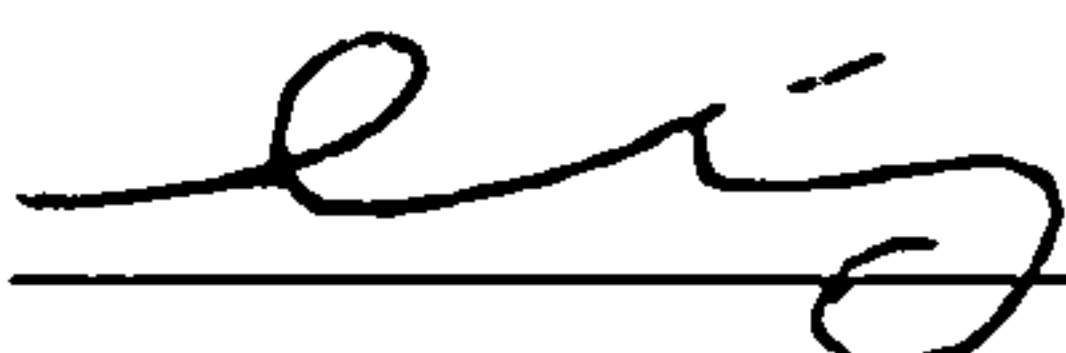
Commercial air travel - economy class

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave NW

Telephone Number: 202.862.5853

Fax Number: N/A

E-mail Address: jbrowning@aei.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the March 8-11, 2018 trip
to Sea Island, GA is true, complete, and correct.
Dates of Travel (Month Day, Year)
Place of Travel

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave, NW, Washington, DC 20036

Telephone Number: 202.862.5853

Fax Number: N/A

E-mail Address: jbrowning@aei.org

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AEI WORLD FORUM, March 8-11, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$448.46/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$27/breakfast, \$33/lunch, \$40/dinner) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.

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Thursday, March 8

All Day	Registration	The Colonial Lounge
5:00–6:00 p.m.	Reception	The Beach Club
6:00–6:10 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
6:10–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Evening Conversation	Mizner Ballroom, The Cloister
	A Conversation with Steve Ballmer Marc Thiessen (Moderator)	
9:00–10:00 p.m.	Starlight Chats	The Cloister
	A Conversation with Labor Secretary Alexander Acosta John Bailey (Moderator)	
	A Conversation with Education Secretary Betsy DeVos Jeb Bush (Moderator)	
	How America Bounces Back David Brooks	
	Introduction: Ramesh Ponnuru	

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.	Early Bird Breakfasts	Mizner Ballroom, The Cloister
	Local Government Policy Challenges David Brooks (Moderator)	
	A Conversation with Housing and Urban Development Secretary Ben Carson Robert Doar (Moderator)	
	A Conversation with Commerce Secretary Wilbur Ross Michael Strain (Moderator)	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Building Skills and the Middle Class Alexander Acosta John Delaney Doug Ducey Joni Ernst David Perdue Todd Young Stan Veuger (Moderator)	Many are ready to abandon the “college for all” model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these issues and more.
	The New Empire Builders: China, Iran, and Russia Dan Blumenthal Mike Gallagher Michael Gove Gary Schmitt Niall Ferguson (Moderator)	After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostalgics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Mike Lee
Rob Portman
Sally Satel
J. D. Vance
Robert Doar (Moderator)

Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.–12:00 p.m.

General Session The Cloister Ballroom

2017: The Best Year in Human History?

Elliott Abrams
Tyler Cowen
Nick Eberstadt
Phil Gramm
Glenn Hubbard
Sajid Javid
Frederick Kagan
Gene Sperling
J. D. Vance
Paul Gigot (Moderator)

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since World War II. Is the world improving or getting worse?

12:15–1:30 p.m.

Luncheon The Beach Club

A Conversation with House Speaker Paul Ryan

Arthur Brooks (Moderator)

2:00–3:15 p.m.

Afternoon Sessions The Cloister

Big Tech: Friend or Foe?

Erik Brynjolfsson
Bill Kristol
Eric Schmidt
Michael Strain
James Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy, fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

Karlyn Bowman (Moderator)

2:00–4:00 p.m.

Afternoon Session Ocean Room, The Beach Club

Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare

Evan Hunt
Aaron Martin
Stephen Mueller
Mark Mulqueen
Mackenzie Eaglen (Moderator)
Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military. Experts from Boeing, Lockheed Martin, Northrop Grumman, and Raytheon will be available to answer questions and run the demonstrations.

2:00–4:00 p.m.

Afternoon Recreation

4:30–5:15 p.m.

Pre-Dinner Conversation Mizner Ballroom, The Cloister

A Conversation with Howard Schultz

Arthur Brooks (Moderator)

5:15–5:45 p.m.	Reception	The Cloister
6:00–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Starlight Chats	The Cloister
	Baseball as Soulcraft	
	George Will	
	Introduction: Robert Castellini	
	Gratitude	
	Jonah Goldberg	
	Introduction: Cliff Asness	

Saturday, March 10

7:30–8:30 a.m.	Early Bird Breakfasts	Mizner Ballroom, The Cloister
	A Conversation with Kenneth Griffin	
	Ramesh Ponnuru (Moderator)	
	A Conversation with National Security Advisor H. R. McMaster	
	Mackenzie Eaglen (Moderator)	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Crisis in the Gulf	
	Elliott Abrams	A new king in Saudi Arabia, a frustrated emir in the United Arab Emirates,
	Yousef Al Otaiba	an Iran empowered by the lifting of sanctions, conflict on the ground from
	Ryan Crocker	Syria to Libya to Yemen and beyond, and Russian military agreements pro-
	Ken Pollack	liferating across the region. What could go wrong? A lot. American allies in
	Ali Shihabi	the Gulf are alarmed and are reshaping both their own region and their atti-
	Danielle Pletka (Moderator)	tudes toward their neighbors, Islamists, and the region's ancient conflicts.
	Is the US Military Ready for the Return of History?	
	Mackenzie Eaglen	America's post-Cold War hiatus from history is over, as the Pentagon's
	Martha McSally	new National Defense Strategy makes clear. Great power competition is
	Jimmy Panetta	now Washington's primary strategic concern. But is the US military ready
	Mac Thornberry	to fight and win potential conflicts against revisionist states? How should
	Ray Washburne	Congress resource and oversee the institutions of national security as
	Gary Schmitt (Moderator)	they retool for a newly complex world order?
	President Trump's First Year: Has His Economic Policy Been a Success?	
	Doug Elmendorf	The effort to repeal and replace the Affordable Care Act failed, but tax
	Glenn Hubbard	reform was signed into law. How should we judge the state of health
	Justin Muzinich	and tax policy? And what does the coming year hold for infrastructure,
	Richard Scott	immigration, and welfare reform?
	Gene Sperling	
	Michael Strain	
	Ramesh Ponnuru (Moderator)	
	The Rise of the Machines	
	Erik Brynjolfsson	Will the robots take our jobs? As technology advances, will human
	Tyler Cowen	workers become obsolete? ATMs, automated checkout machines,
	Eric Hanushek	and your Outlook calendar all suggest cause for concern. The stan-
	Ben Sasse	dard answer is that all technology was once new technology and that
	James Pethokoukis (Moderator)	businesses have always employed human beings. But will this time be
		different? And how should policy respond?

10:30 a.m.–12:00 p.m.	<p>General Session Is Democracy in Crisis? Ted Cruz Martin Feldstein Niall Ferguson Michael Gove Danielle Pletka Michael Strain Lawrence Summers George Will Chuck Todd (Moderator)</p>	The Cloister Ballroom <p>For the 12th year in a row, democratic freedoms are receding around the world. Polling data reveal alarming declines in support for representative democracy at home and abroad. And both populism and nationalism, often tinged with authoritarian sympathies, are resurgent. Has democracy exhausted itself? Or do ascendant political attitudes merely constitute a bubble, soon to burst?</p>
12:15–1:45 p.m.	<p>Luncheon A Conversation with Henry Kissinger Danielle Pletka (Moderator)</p>	The Beach Club
2:00–3:15 p.m.	<p>Breakout Sessions Is 3 Percent Growth a Pipe Dream? Robert Barro Martin Feldstein Glenn Hubbard Lawrence Summers Mark Zandi Stan Veuger (Moderator)</p> <p>The North Korean Threat: Is There a Solution? Nick Eberstadt Richard Ellings Oriana Skylar Mastro David Maxwell Dan Blumenthal (Moderator)</p> <p>Securing and Growing Our Digital Future John Cornyn Jeb Hensarling Kevin McCarthy Fred Upton James Pethokoukis (Moderator)</p> <p>When the Kids Do Not Grow Up: Is Prolonged Adolescence a Threat to America's Future? Karlyn Bowman Thomas Edsall Jonah Goldberg Ben Sasse Naomi Schaefer Riley Ryan Streeter (Moderator)</p>	<p>The Cloister</p> <p>What is the current state of the US and international economies? How should the Federal Reserve respond? Will the Trump administration's economic policies increase economic growth, productivity, and wages? Will we get to sustained 3 percent growth?</p> <p>Under the watchful eye of the international community, young Kim Jong Un has advanced both North Korea's nuclear weapons program and its missile delivery capabilities. Those who wonder at the gravity of the threat need only see that the People's Republic of China has signed up to the United Nations Security Council's imposed sanctions on Pyongyang. No one wants nuclear war. And harsh punishments seem to have little impact. Should the world give up on a nuke-free North Korea? Or can Kim Jong Un be compelled to surrender his nuclear arsenal?</p> <p>How do we secure our digital future? Especially in key sectors such as financial services, this is a critical question. But our efforts to protect information must not stifle growth in digital services and the innovations and improvements that come with it. How do we strike this balance? And how do we ensure that broader federal regulations are crafted in a way that allows the digital sector to flourish? Join our panel of distinguished members of Congress to discuss these important issues.</p> <p>Teenagers today are more depressed and lonely than ever before. Suicide is at an all-time high. Growing numbers of young people view democracy and free enterprise skeptically. Millennials seem to care less about family and faith than their parents and grandparents did. How much should we worry about these trends? Are there other positive trends that balance them out and give us hope?</p>
3:30–5:00 p.m.	Afternoon Recreation	
4:00–5:00 p.m.	<p>Afternoon Session Populism and Conservatism in the 21st Century J. D. Vance Introduction: Ryan Streeter</p>	Mizner Ballroom, The Cloister

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5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation	Mizner Ballroom, The Cloister
	A Conversation with Senate Majority Leader Mitch McConnell	
	Arthur Brooks (Moderator)	
7:15–8:45 p.m.	Dinner	
9:00–10:00 p.m.	Starlight Chat	The Cloister Ballroom
	From Strength to Strength: Finding Happiness and Success at Every Stage of Life	
	Arthur Brooks	
	Introduction: Daniel A. D’Aniello	

Sunday, March 11

8:30–10:00 a.m.	Early Bird Breakfast	Mizner Ballroom, The Cloister
	A Conversation with UN Ambassador Nikki Haley	
	A Conversation with Environmental Protection Agency Administrator Scott Pruitt	
	Bret Baier (Moderator)	

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SPEAKERS

ELLIOTT ABRAMS	Senior Fellow, Council on Foreign Relations
ALEXANDER ACOSTA	US Secretary of Labor
YOUSSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Chief Political Anchor, Fox News Channel
DAVID BROOKS	Columnist, <i>New York Times</i>
ERIK BRYNJOLFSSON	Professor, Massachusetts Institute of Technology Sloan School of Management
JEB BUSH	Former Governor of Florida
BEN CARSON	US Secretary of Housing and Urban Development
ELAINE L. CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
JOHN CORNYN	US Senate Majority Whip (R-TX)
TYLER COWEN	Professor, Mercatus Center at George Mason University
RYAN CROCKER	Diplomat in Residence, Princeton University
TED CRUZ	US Senate (R-TX)
JOHN K. DELANEY	US House of Representatives (D-MD)
BETSY DEVOS	Secretary, US Department of Education
DOUG DUCEY	Governor of Arizona
THOMAS BYRNE EDSALL	Contributing Op-Ed Writer, <i>New York Times</i>
RICHARD J. ELLINGS	President, National Bureau of Asian Research
DOUG ELMENDORF	Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	George F. Baker Professor of Economics, Harvard University
NIALL FERGUSON	Milbank Family Senior Fellow at the Hoover Institution, Stanford University
JEFF FLAKE	US Senate (R-AZ)
MIKE GALLAGHER PAUL	US House of Representatives (R-WI)
GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Secretary of State for Environment, Food and Rural Affairs
PHIL GRAMM	Lone Star Global Acquisitions Ltd.
NIKKI HALEY	US Permanent Representative to the United Nations
BILL HASLAM	Governor of Tennessee
JEB HENSARLING	US House of Representatives (R-TX)
GLENN HUBBARD EVAN	Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
HUNT	Raytheon Company
SAJID JAVID	UK Secretary of State for Housing, Communities and Local Government
STANLEY KAO	Representative to the United States, Taiwan
HENRY KISSINGER	Kissinger Associates Inc.
BILL KRISTOL	Editor at Large, <i>Weekly Standard</i>
MIKE LEE	US Senate (R-UT)
AARON MARTIN DAVID	Northrop Grumman Corporation
MAXWELL KEVIN	Colonel, US Army (retired); Institute for Corean-American Studies
MCCARTHY MITCH	House Majority Leader (R-CA)
MCCONNELL H. R.	Senate Majority Leader (R-KY)
MCMASTER MARTHA	National Security Advisor
MCSALLY WALTER	US House of Representatives (R-AZ)
RUSSELL MEAD	James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College; Distinguished Fellow, Hudson Institute

STEPHEN MUELLER	Lockheed Martin Corporation
MARK MULQUEEN	The Boeing Company
JUSTIN G. MUZINICH	Counselor to the Secretary, US Treasury Department
JIMMY PANETTA	US House of Representatives (D-CA)
DAVID PERDUE	US Senate (R-GA)
ROB PORTMAN	US Senate (R-OH)
SCOTT PRUITT	Administrator, Environmental Protection Agency
WILBUR ROSS	US Secretary of Commerce
PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
RICHARD L. SCOTT	Governor of Florida
ALI SHIHABI	Founder, Arabia Foundation
GENE SPERLING	Former Director, National Economic Council
LAWRENCE H. SUMMERS	Charles W. Eliot University Professor, Harvard University
MAC THORNBERRY	US House of Representatives (R-TX)
CHUCK TODD	Political Director, NBC News; Moderator, <i>Meet the Press</i>
FRED UPTON	US House of Representatives (R-MI)
J. D. VANCE	Author, <i>Hillbilly Elegy</i> ; <i>Rise of the Rest</i>
GEORGE F. WILL	Columnist, <i>Washington Post</i>
TODD YOUNG	US Senate (R-IN)
MARK ZANDI	Chief Economist, Moody's Analytics

ATTENDEES

TAMMI & JAY ADAIR	Copart Inc.
ALBERTO ADES	Light Sky Macro LP
CAROLINE LOEWY & GREGG ALTON	Gilead Sciences Inc.
NANCY & PHILIP ANSCHUTZ	The Anschutz Corporation
LAUREL & CLIFF ASNESS	AQR Capital Management
STEVE BALLMER	The Ballmer Group
BETSY & THILO BEST	Betsy Best Interiors/Longview Senior Housing Advisors
GORDON BINDER	Coastview Capital LLC
DICK BOYCE	TPG Capital
MELISSA & GEOFFREY BRADSHAW-MACK	Far Hills Group LLC
ANGELA & DOUG BRALY	The Braly Group LLC
KEN BROAD	Jackson Square Partners LLC
LIZA-MAE & MARK CARLIN	Lockton Partners LLC
CASON CARTER	Citadel
SUSAN F. & ROBERT H. CASTELLINI	Cincinnati Reds
NANCY & GARY CHARTRAND	Acosta
MARY & ARMEANE M. CHOKSI	Omnicom/Option 3 Ventures LLC
ED CONARD	AEI Visiting Scholar/Author/Bain Capital (retired)
SIGNE OSTBY & SCOTT COOK	Valhalla Charitable Foundation/Intuit Inc.
MARILYN & PETE COORS	University of Denver Health Sciences/Molson Coors Brewing Company
KELLY & JOE CRAFT	US State Department/Alliance Resource Partners LP
KATHY & HARLAN CROW	Crow Holdings
BOYKIN CURRY	Eagle Capital Management LLC
RAVENEL B. CURRY III	Eagle Capital Management LLC

MARK DALTON
 DANIEL A. D'ANIELLO
 PILAR & PAUL DAVIES III
 KIM DENNIS
 DICK DEVOS
 MARINA & RIC DILLON
 JIM DONOVAN
 JESSICA B. & MICHAEL J. DOWNER
 BRITTANY & KURT DUDAS
 LISA MARIE BONGIOVANNI &
 ROBERT A. ECKERT
 JULIA HARRIS EGHBALI &
 BEHDAD EGHBALI
 STEVIE & KARL ELLER
 MARTIN ELTRICH
 THOMAS FANNING
 HEATH & JOHN V. FARACI
 SEAN FIELER
 MARY & PAUL J. FINNEGAN
 KELLEY & C. T. FITZPATRICK
 ELIZABETH & TROY FOWLER
 STELLA & JOEL FREEDMAN
 ELISE & TULLY FRIEDMAN
 CINDY & CHRIS GALVIN
 WEEZIE & JOHN S. GATES JR.
 MICHAEL GEARON JR.
 JODY GESSOW
 HARVEY GOLUB
 LORIE & HENRY GORDON
 CAROLYN & OLIVER GRACE
 ROBERT A. GRANIERI
 JOYCE & JUDSON GREEN
 ROBERT F. GREENHILL
 KENNETH GRIFFIN
 ALLISON & DONALD GULBRANDSEN
 HEATHER STURT HAAGA &
 PAUL G. HAAGA JR.
 ANN & JON HAMMES
 SALLY & FRANK J. HANNA
 YVONNE S. & KENNETH H. HANNAN
 JULIE & KEN HERSH
 SUSAN & ROGER HERTOOG
 HELEN SKADE HINTZ & EDWARD HINTZ
 LEE HOBSON
 JANET & ROBERT HOFFMAN
 CECILIE & PAUL HORVATH
 MARY & DOUGLAS HSU
 KATHY & AL HUBBARD

Tudor Investment Corporation
 The Carlyle Group
 Bellevue Foundation/The Cambria Group
 Searle Freedom Trust
 The Windquest Group
 Diamond Hill Investment Group Inc.
 The Goldman Sachs Group Inc.
 Physician/Capital Research and Management Company
 Physician/Ehrenkranz Partners

 FFL Partners LLC

 Clearlake Capital Group LP
 The Eller Company
 AEA Investors LP
 Southern Company
 International Paper Company
 Equinox Partners LP
 Madison Dearborn Partners LLC
 Vulcan Value Partners
 Triad Foundation Inc.
 Paladin Healthcare Capital LLC
 FFL Partners LLC
 Bardes Interiors/Harrison Street Capital LLC
 Portaeco LLC
 Helios Holdings; Atlanta Spirit LLC
 DivcoWest
 American Express Co. (retired)/Miller Buckfire & Company
 Strata Resources Inc.
 Associated Asset Management Inc.
 Jane Street Capital LLC
 Covered Bridges
 Greenhill & Co. Inc.
 Citadel Investment Group LLC
 Gulbrandsen Companies

 African Wildlife Foundation/National Public Radio
 Hammes Partners/Hammes Company
 Hanna Capital LLC
 Colonial Navigation Co. Inc.
 George W. Bush Presidential Center
 Hertog Foundation
 Hintz Capital Management
 Highside Capital Management
 Double V Trust Funds
 Wall Street Journal/Orchard Global Asset Management LLP
 Far Eastern Group
 E&A Companies

BYNUM HUNTER
 KAMILA & JOHN HURLEY
 KAREN & PAUL J. ISAAC
 LOREEN & DANA JACKSON
 DEEPA & MUNIR JAVERI
 NANCY DUNLAP JOHNS & JOHN D. JOHNS
 DIANE SEMBLER-KAMINS & SHELLY KAMINS
 STEVEN A. KANDARIAN
 MICHELE KANG
 SANDY & JIM KILTS
 SUE & MARTIN KOFFEL
 NYSSA & WILLIAM KOURAKOS
 SUZIE & BRUCE KOVNER
 HILLARY & RODGER KROUSE
 KARIN & JOHN KUKRAL
 CORY & BILL LAVERACK
 SHARON & PHILIP LEBHERZ
 TAYLER & JOE LONSDALE
 KATHLEEN A. & JOHN A. LUKE JR.
 MARY STREEP & BARRY MACLEAN
 BROOKE & DUNCAN MACLEAN
 RICK MAGNUSON
 LISA FERRARO MARTINO &
 MICHAEL MARTINO
 SANDRA OURUSOFF MASSEY &
 M. HOLT MASSEY
 SUSAN & CRAIG MCCAWE
 MARY & ROBERT C. MCCORMACK
 BONNIE MCELVEEN-HUNTER
 BILLIE & ROSS MCKNIGHT
 TOM MCWILLIAMS
 HEIDI B. & GREGORY S. MILLER
 MIMI & ROBERT S. MURLEY
 MINA NGUYEN
 LYNN & DAVID NICHOLSON
 PETER J. NOLAN
 SUSAN & BILL OBERNDORF
 HILDA OCHOA-BRILLEMBOURG &
 ARTURO E. BRILLEMBOURG
 KEVIN J. O'CONNOR
 HEIDI & RICHARD ONG
 SEAN PARKER
 SARAH & ROSS PEROT JR.
 NICHOLAS T. PINCHUK
 ANNE & ROB RAYMOND
 LAURA & GEOFF REHNERT
 LAURA & ROBERT L. REYNOLDS

Fisher Park Capital
 Cavalry Asset Management
 Arbiter Partners
 Morgan Stanley/Graystone Consulting
 Frank Financial Aid/3G Capital
 Protective Life Corporation
 S-K Investments
 MetLife Inc.
 Cognosante
 Centerview Capital
 URS Corporation
 Windswept Hill
 CAM Capital LP
 Sun Capital Partners Inc.
 Northwood Investors LLC
 Laverack Capital Partners LLC
 Pointcare LLC
 8VC
 WestRock Company
 MacLean-Fogg Company
 MacLean-Fogg Company
 GI Partners

 Mason Capital Management LLC

 M. H. Massey & Co. LLC
 COM Investments LLC/Eagle River Holdings
 Trident Capital LLC
 Pace Communications Inc.
 Philanthropist/Rancher/Olney Bancshares
 Court Square Capital Partners
 Larry H. Miller Group of Companies
 Credit Suisse
 AQR Capital Management
 The Stiles-Nicholson Foundation
 Leonard Green & Partners LP
 Oberndorf Enterprises LLC

 Strategic Investment Group/Farmington Asset Management
 Point72 Asset Management LP
 Eagle Capital Management
 The Parker Foundation
 Hillwood
 Snap-on Inc.
 Crow Holdings/Raymond Design LP
 Audax Group
 Putnam Investments

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SYLVIE LÉGÈRE RICKETTS &
TODD RICKETTS
ALLISON & RICHARD ROEDER
SONYA A. & JOHN D. ROOD
LISA & MATTHEW K. ROSE
LEE ANN & PETER RUMMELL
NATHAN SAINT-AMAND
NADIA SCHADLOW
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HOWARD SCHULTZ
ELLYN & ALAN SEELENFREUND
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DANNA & ALEX SLUSKY
SUSAN & DAVID SMITH
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EVA & MARC STERN
BARRY STERNLICHT
MICHAEL SULLIVAN
ELIZABETH & RYAN P. TAYLOR
BARBARA B. & WILSON H. TAYLOR
DORI & BILL WALTON
AMY & LES WARE
HEATHER & RAY W. WASHBURNE
GREGORY W. WENDT
KIM & MICHAEL WHALEN
LINDA L. & JEFFREY L. WYLER
SUZANNE & GLENN A. YOUNGKIN
SCOTT ZAJAC

The Policy Circle/Chicago Cubs
Vance Street Capital
The Vestcor Companies Inc.
BNSF Railway Company
RummellMunz Partners
American Academy of Allergy, Asthma & Immunology
National Security Council, Executive Office of the President
Alphabet Inc.
Starbucks Corporation
McKesson Corporation (retired)
JMS Holdings LLC/CNL Financial Group Inc.
Tenneco Inc.
Agman
Vector Capital
Private Investor
Prescott Investors Inc.
The TCW Group LLC
Starwood Capital Group
Point72 Asset Management LP
Richmond Hill Investments
Cigna
Rockpoint Group LLC
Marconi Group
Overseas Private Investment Corp
Capital Research Global Investors
Heart of America Group
Jeff Wyler Automotive Family Inc.
The Carlyle Group
Rockwood Group

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KATE FELDSTEIN	APRIL MCCLAIN-DELANEY	SALLY THORNBERRY
CHERYL FLAKE	LORI MEIBERS	AMEY UPTON
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